



Adam Coons, CFA[®]

Winthrop Capital Management, LLC

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**Part 2B of Form ADV
Brochure Supplement**

This Brochure Supplement provides information about Adam Coons that supplements the Winthrop Capital Management, LLC (WCM) Brochure. You should have received a copy of that Brochure. Please contact Jay Horrey, our Chief Compliance Officer, if you did not receive Winthrop Capital Management's Brochure or if you have any questions about the contents of this supplement.

Additional information about Adam Coons is available on the SEC's website at www.advisorinfo.sec.gov

Item 2 Educational Background and Business Experience

Adam Coons, CFA, Chief Investment Officer

Born: 1986

Education: B.S.B.A. in Finance from IUPUI in Indianapolis Indiana.

Business Background:

- 09/2013 – 12/2024, Portfolio Manager, Winthrop Capital Management, LLC.
- 01/2025 – Present, Chief Investment Officer, Winthrop Capital Management, LLC.

Designations:

Chartered Financial Analyst (CFA)

CFA Qualifications: The Chartered Financial Analyst (CFA) designation is an international professional certification offered by the CFA Institute (formerly AIMR) to financial analysts who complete a series of three examinations. To become a CFA Charterholder, candidates must pass each of three six-hour exams, possess a bachelor's degree from an accredited institution (or have equivalent education or work experience), and have 48 months of qualified, professional work experience. CFA Charterholders are also obligated to adhere to a strict Code of Ethics and Standards governing their professional conduct.

Item 3 Disciplinary Information

Mr. Coons does not have, nor has he ever had, any disciplinary disclosure.

Item 4 Other Business Activities

Mr. Coons has no other business activities.

Item 5 Additional Compensation

Mr. Coons is not actively engaged in any other business or occupations from a time or income standpoint. Winthrop Capital Management's investment management business is Mr. Coons' sole income producing activity.

Also, please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of Winthrop Capital Management's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Adam Coons is supervised by Gregory J. Hahn, President. Mr. Coons can be reached at (317) 663-7502.